

芜湖伯特利汽车安全系统股份有限公司
关于本次向不特定对象发行可转换公司债券摊薄即期回报与
采取填补措施及相关主体承诺（修订稿）的公告



2013 110

2014 17

2015 31

	2023 /2023		2024 /2024		2025 /2025	
	12	31	12	31	12	31
	433,667,529		606,545,820		606,545,820	647,546,697
2024	2025	0%				
	891,498,095.42		891,498,095.42		891,498,095.42	891,498,095.42
	855,380,834.43		855,380,834.43		855,380,834.43	855,380,834.43
/	2.15		1.67		1.47	1.42
/	2.15		1.67		1.38	1.38
	2.06		1.60		1.41	1.36
	2.06		1.60		1.32	1.32
2024	2025	5%				
	891,498,095.42		936,073,000.19		982,876,650.20	982,876,650.20
	855,380,834.43		898,149,876.15		943,057,369.96	943,057,369.96
/	2.15		1.75		1.62	1.57
/	2.15		1.75		1.52	1.52
	2.06		1.68		1.55	1.50
/	2.06		1.68		1.46	1.46

	2023	/2023	2024	/2024	2025	/2025	12	31
	12	31	12	31	2025		2025	6
/								
2024	2025	10%						
	891,498,095.42		980,647,904.96		1,078,712,695.46		1,078,712,695.46	
	855,380,834.43		940,918,917.87		1,035,010,809.66		1,035,010,809.66	
/		2.15		1.84		1.78		1.72
/		2.15		1.84		1.67		1.67
		2.06		1.76		1.71		1.65
		2.06		1.76		1.60		1.60

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